

VRFB energy storage tender price in France 2025

Is flexibility a good investment in France for grid-scale battery projects?

Aurora Energy Research has published a flexibility market report showing a significant improvement in market conditions in France for grid-scale battery projects

When will AFRR capacity market reopen in France?

On June 19, 2024, France adopted a pay-as-you-go mechanism for its aFRR capacity market, which has significantly boosted short-term revenues. Aurora expects high prices in the aFRR market to persist until 2028, stabilizing in 2030.

Will AFRR prices continue to rise in 2028?

Aurora expects high prices in the aFRR market to persist until 2028, stabilizing in 2030. Along with an increase in the price differentials in the spot market, driven by higher gas prices, these factors have resulted in an increase of more than 2% in the IRR for battery projects with a commercial operation date in 2025.

Will AFRR capacity prices increase 2%?

The report predicts an increase of more than 2% in the internal rate of return (IRR) for investment scenarios, driven by high aFRR capacity prices in the short term and greater energy trading opportunities.

Article 85 of the Climate and Resilience Act dated 22 August 2021 created Article L. 352-1-1 of the French Energy Code, which provides for the use of calls for tenders to develop electricity storage capacities. Decree n°176; ...



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