



Expected ROI of utility scale ESS project in Germany 2025

What is BW ESS & Zelos energy developments doing?

BW ESS and Zelos Energy Developments are working on a 1.5GW portfolio of utility-scale battery energy storage system (BESS) projects in the northeastern federal German states of Mecklenburg-Vorpommern and Sachsen-Anhalt. The projects are expected to achieve ready-to-build status in 2025-2027.

Why is BW ESS expanding its footprint in Germany?

The expanded footprint in Germany reinforces BW ESS' commitment to unlocking the value of energy storage", said Roberto Jimenez, executive director, BW ESS. According to Aurora Energy Research, Germany is Europe's largest and most liquid power market.

Why does BW ESS invest in Germany?

The expanded footprint in Germany reinforces BW ESS' commitment to unlocking the value of energy storage", said Roberto Jimenez, Executive Director, BW ESS. Germany is Europe's largest and most liquid power market. It ranks among the top three most attractive European markets for BESS investment, alongside Italy and Great Britain.

Will BW ESS build a new fleet in 2025-2027?

BW ESS said it will be targeting Mecklenburg-Vorpommern and Sachsen-Anhalt for the new fleet additions, aiming to achieve ready-to-build status in 2025-2027. In February, BW ESS and developer MIRAI Power announced plans for 1 GW of BESS additions in southern Germany.

Why did BESS revenues fall below 100 EUR/kW/yr in Q1 2024?

German BESS revenues fell below 100 EUR/kW/yr in Q1'2024 due to mild winter and weak gas prices. By Q3, revenues recovered above 150 EUR/kW/yr, supported by market volatility and automatic Frequency Restoration Reserve (aFRR) fees, boosting investor interest in acquiring & developing BESS projects.

How much power does BW ESS have?

BW ESS noted it has more than 500 MWh of operating BESS projects, with over 1 GWh under construction and a development pipeline of near 7 GW. Tristan is an Electrical Engineer with experience in consulting and public sector works in plant procurement.



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