

# Expected ROI of lithium ion storage project in Spain 2025

Why does Spain's Bess pipeline lag compared to Italy's?

Spain's BESS pipeline lags equivalent markets... Despite having a small install base, Italy's current install base and 2030 pipeline is 6.8x that of Spain's due to the presence of a Capacity Market and Firm Reserve (similar to FCR) tenders.

How much money did the 2022 European Development Fund Fund?

The first call of 2022 registered 487 primary projects and the final resolution included a public investment of 793.2 million euros. The second granted aid to 26 projects from 21 companies for a total amount of 528.7 million euros in the form of a subsidy. Meanwhile, the third, endowed with 500 million euros, was launched on May 24.

Why does Italy have a small install base compared to Spain?

Despite having a small install base, Italy's current install base and 2030 pipeline is 6.8x that of Spain's due to the presence of a Capacity Market and Firm Reserve (similar to FCR) tenders. To start addressing this, the Spanish Government announced that it will provide grants to support the deployment of 600MW of BESS1.

The lithium-ion battery binders market in Spain is expected to reach a projected revenue of US\$ 95.4 million by 2030. A compound annual growth rate of 20.9% is expected of Spain lithium-ion battery binders market from 2025 to 2030.

Published on April 30, 2025 by Shakun Singh Introduction The lithium market has experienced significant price volatility in the recent past because of fluctuations in supply and demand. The price of lithium carbonate, used primarily in energy ...



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Web: <https://www.solarcomplete.co.za/contact-us/>

Email: [energystorage2000@gmail.com](mailto:energystorage2000@gmail.com)

WhatsApp: 8613816583346

