



Expected ROI of commercial energy storage project in Poland 2026

Is energy storage a good investment in Poland?

In Poland, interest in energy storage investment has been evident for some time. Last year's main auction of the power market, with capacity delivery for 2029, further bumped up the capacity of storage projects.

Is Poland a key player in Europe's energy storage sector?

Poland is emerging as a significant player in Europe's energy storage sector. The recent capacity market auctions in December 2024 highlighted a substantial shift towards BESS, with approximately 2.5 GW secured by new generation capacity market units, predominantly Li-ion energy storage projects.

What does ENEX 2025 tell us about energy storage in Poland?

The insights from Enex 2025 reinforce that BESS is no longer an emerging trend--it's a critical part of Poland's energy transition. With favorable market reforms and growing investment interest, the country is well-positioned to capitalize on energy storage innovations.

Will Poland lead Eastern Europe's battery storage market?

Poland is set to lead Eastern Europe's battery storage market, with 9GW offered grid connections and 16GW in the capacity auctions.

Should US companies offer battery energy storage systems in Poland?

U.S. Commercial Service recommends that U.S. companies offering battery energy storage systems take a hard look at the Polish market because there will be opportunities for U.S. companies to propose their solutions for many years to come. For more information, please contact Commercial Service Poland at office.warsaw@trade.gov.

How much storage capacity does Poland have in 2024?

The Polish Economic Institute reported that in the power market's main auction, which was held in December 2024, storage capacity of around 2.5 GW was contracted, indicating that this was a 44 percent increase over 2023, in which the total contracted for batteries was 1.7 GW.

Polish utility PGE Group is planning to add more than 80 energy storage facilities through to 2035 to the tune of PLN 18 billion (\$4.7 billion). One of these will be the 981 MWh Zarnowiec battery energy storage project, which will ...



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