



Expected ROI of BESS project in Germany 2025

What are the new Bess revenue indexes launching in 2025?

The start of 2025 has seen new and updated BESS revenue indexes launched for Germany as well as other European markets, by optimiser inspired and consultancies Clean Horizon, Aurora Energy Research and LCP Delta.

How does Bess support Germany's energy transition?

By ensuring energy resilience, reliability, and sustainability, BESS aligns with Germany's vision for a carbon-neutral future and sets a benchmark for the global energy transition. Enabling Germany's Energy Transition requires an economically sustainable model to attract necessary private capital.

Could a German capacity market improve the bankability of Bess projects?

A German capacity market could further improve the bankability of BESS projects by providing contracted revenue streams. In countries like the UK and Italy, capacity markets have already proven valuable in supporting BESS financing by offering long-term, predictable income that complements merchant revenues.

Why did Bess revenues fall below 100 EUR/kW/yr in Q1 2024?

German BESS revenues fell below 100 EUR/kW/yr in Q1'2024 due to mild winter and weak gas prices. By Q3, revenues recovered above 150 EUR/kW/yr, supported by market volatility and automatic Frequency Restoration Reserve (aFRR) fees, boosting investor interest in acquiring & developing BESS projects.

Is Bess a good investment in Germany?

While the market fundamentals for BESS in Germany are among the most attractive in Europe, the regulatory framework is less favorable compared to countries like Italy and the UK.

Does Germany have a Bess index?

However, Germany and Continental Europe has lacked a widely used index for battery energy storage system (BESS) revenues like Modo Energy's in Great Britain (GB). A flurry of announcements in January has seen that change.



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