



# Average mobile ESS unit price per 800MW in Poland

Is Poland moving towards battery energy storage systems (BESS)?

As expected, Poland's latest capacity market auctions have highlighted a significant shift towards the battery energy storage systems (BESS) beside the fact that the de-rating factor has been significantly decreased.

How many MW rated energy storage systems are there in Poland?

The capacity obligations for these projects ranged from 1.2 MW to 153 MW rated power, with an average capacity of around 30 MW. The decision to reduce the de-rating factor for energy storage systems in the last capacity market auction in Poland from 95 percent to 61 percent did not prove detrimental to the market.

Is Poland a key player in Europe's energy storage sector?

Poland is emerging as a significant player in Europe's energy storage sector. The recent capacity market auctions in December 2024 highlighted a substantial shift towards BESS, with approximately 2.5 GW secured by new generation capacity market units, predominantly Li-ion energy storage projects.

Will Poland lead Eastern Europe's battery storage market?

Poland is set to lead Eastern Europe's battery storage market, with 9GW offered grid connections and 16GW in the capacity auctions.

How much does a MWh system cost?

MWh (Megawatt-hour) is a measure of energy capacity (how long the system can continue delivering that power output). For example, a 1 MW /4 MWh BESS has four hours of storage capacity. So, while the system might be \$200,000 per MW, the effective cost can be \$800,000 per MWh if it has four hours duration.

How many projects in Poland have received a grid connection offer?

As of October 2023, around 9GW of projects have received grid connection offers from Poland's Transmission System Operator PSE. Only 6 projects with a total capacity of around 1.5GW, have agreed on the proposed terms with the TSO, with an expected connection date post-2027.



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